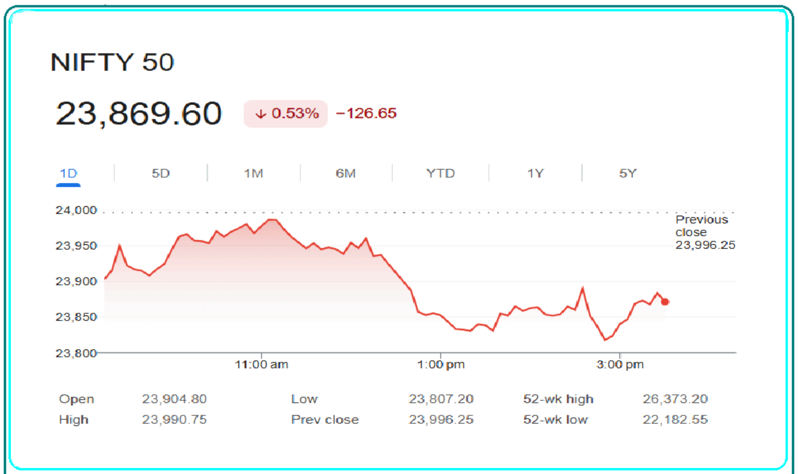
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

23rd July 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	23869.60	23996.25	**-0.53%**
S&P BSE SENSEX	76391.39	76755.05	**-0.47%**
NIFTY MID100	61685.00	62300.60	**-0.99%**
NIFTY SML100	18936.35	19129.25	**-1.01%**

(Source: NSE, BSE)

Market Wrap Up

- The domestic equity benchmarks declined for the fourth consecutive session, weighed down by weak global cues, rising crude oil prices and continued profit booking. Investor sentiment remained cautious as escalating Middle East tensions pushed oil prices higher, raising inflation concerns. The Nifty settled below the 23,900 level.
- The S&P BSE Sensex slipped 363.66 points or 0.47% to 76,391.39. The Nifty 50 index fell 126.65 points or 0.53% to 23,896.60. Over the last four consecutive trading sessions, the Sensex has lost 2.25%, while the Nifty has slipped 1.90%.
- The BSE 150 MidCap Index dropped 1.01% and the BSE 250 SmallCap Index declined 1.20%.
- Among the sectoral indices, the Nifty Auto index (up 0.70%), the Nifty Media index (up 0.22%) and the Nifty Consumer Durables index (down 0.47%) outperformed the Nifty 50 index.
- Meanwhile the Nifty Realty index (down 1.81%), the Nifty Oil & Gas index (down 1.02%) and the Nifty PSU Bank index (down 1.00%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **August** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **48087** contracts at the end of the day.
- **Long** position build up for the **August** series has been witnessed in **BAJAJFINSV**, **TCS**, **HCLTECH**.
- **Short** position build up for the **August** series has been witnessed in **RELIANCE**, **BHARTIARTL**, **SBIN**, **ICICIBANK**, **HDFCBANK**, **INFY**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	56592.00	57126.80	-0.94%
NIFTY AUTO	27520.80	27329.65	0.70%
NIFTY FMCG	49033.20	49233.80	-0.41%
NIFTY IT	28533.55	28549.85	-0.06%
NIFTY METAL	12469.70	12562.85	-0.74%
NIFTY PHARMA	25653.55	25752.25	-0.38%
NIFTY REALTY	886.70	903.00	-1.81%
BSE CG	77737.61	78400.33	-0.85%
BSE CD	63124.19	63482.20	-0.56%
BSE Oil & GAS	26227.75	26495.66	-1.01%
BSE POWER	7775.44	7873.83	-1.25%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	66422.60	66115.60	0.46%
HANG SENG	25210.81	24892.66	1.28%
STRAITS TIMES	5581.76	5595.42	-0.24%
SHANGHAI	3876.78	3867.03	0.25%
KOSPI	7096.89	6797.70	4.40%
JAKARTA	6315.31	6334.48	-0.30%
TAIWAN	44850.81	44825.78	0.06%
KLSE COMPOSITE	1714.59	1711.37	0.19%
All ORDINARIES	9018.10	9004.90	0.15%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	111750.76	111459.97
NSE F&O	371732.15	173926.08

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	2999.23

(Source: NSE)

Corporate News

- **Cipla** posted consolidated net profit declined 39.19% to Rs 789.05 crore in Q1 FY27, compared with Rs 1,297.62 crore posted in Q1 FY26. Revenue from operations increased 3.51% YoY to Rs 7,077.02 crore in the quarter ended 30th June 2026.

- **Hindustan Petroleum Corporation** reported a standalone net loss of Rs 11,526.41 crore in Q1 FY27, compared with a net profit of Rs 4,370.87 crore in Q1 FY26. Total income increased 26.9% year-on-year (YoY) to Rs 1,39,889.86 crore in Q1 FY27.

- **Nippon Life India Asset Management** has reported 27% increase in consolidated net profit to Rs 503.7 crore on a 26% rise in revenue from operations to Rs 766.9 in Q1 FY27 as compared with Q1 FY26.

- **Chennai Petroleum Corporation** reported a 27.37% decline in standalone net profit to Rs 1,016.67 crore for the quarter ended 30 June 2026, compared with Rs 1,399.70 crore in Q4 FY26. Revenue from operations (excluding excise duty) rose 62.74% year on year (YoY) to Rs 27,369.27 crore in Q1 FY27.

- **HEG** posted consolidated net profit climbed 16.71% to Rs 122.34 crore on 11.1% increase in revenue from operations to Rs 680.79 crore in Q1 FY27 over Q1 FY26.

- **Oracle Financial Services Software** reported a 120.52% increase in consolidated net profit to Rs 1,415.5 crore on a 68.73% rise in revenue from operations to Rs 3,125.2 crore in Q1 FY27 over Q1 FY26.

- **Bajel Projects Ltd** has signed an agreement with Egypt's EETC for transmission line projects. This agreement covers two sections of a 500 kV overhead transmission line. The combined order is valued at over Rs 400 crore for the national grid. This project strengthens Egypt's high voltage transmission backbone and supports economic demand. The company's MENA presence is growing with international undertaking.

- **Ashok Leyland** and **Shriram Automall** have partnered to facilitate pre-owned commercial vehicle transactions. This collaboration aims to establish a transparent ecosystem for certified used vehicles. Customers across India will gain access to quality-assured mobility

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
BAJAJ-AUTO	11283.50	10998.50	**2.59%**
SBILIFE	1853.50	1806.70	**2.59%**
M&M	3229.70	3175.30	**1.71%**
TCS	2242.90	2208.30	**1.57%**
EICHERMOT	7721.50	7632.00	**1.17%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
ADANIENT	3010.00	3147.70	**-4.37%**
SHRIRAMFIN	1025.80	1058.80	**-3.12%**
NESTLEIND	1447.90	1493.60	**-3.06%**
ADANIPORTS	1778.50	1819.40	**-2.25%**
BAJFINANCE	1039.80	1060.30	**-1.93%**

(Source: Moneycontrol)

solutions with greater convenience. The partnership combines Ashok Leyland's industry expertise and Shriram Automall's strong network.

- **Adani Group** seeks to dilute a clause preventing airport operators from holding airline stakes. This change would enable the conglomerate to launch its own airline operations. The government is consulting legal experts on amending the existing airport privatization agreements. Such a move could introduce competition into the domestic aviation market. However, rivals anticipate strong opposition and regulatory scrutiny over potential advantages.

- **Bharti Airtel**'s Africa business reported a 27% year-on-year increase in Q1FY27 net profit to $198 million, supported by higher operating profit, despite foreign exchange losses and an exceptional finance cost of $37 million.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- China's foreign direct investment fell by 5% annually in the first half of 2026, easing from the 8.6% decline in the first five months of the year.
- U.K.'s total order book balance remained at -45 in July 2026, matching the joint-lowest level since September 2020.
- France's manufacturing business climate index edged up to 101 in July 2026 from 100 in June.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 90.87/bbl (IST 17:00).
- INR flat at Rs. 96.58.
- The Reserve Bank of India sold six point one billion dollars in May. This intervention occurred amid global market volatility and geopolitical tensions. India's external sector remains steady with improving foreign investment inflows. The domestic economy navigated uncertainties well, supported by strong demand. Foreign exchange reserves are comfortable, covering over ten months of imports.
- India and Myanmar are enhancing cooperation in rare earths sector. Indian teams visited Myanmar in December 2024 and February 2026. This collaboration aims to secure strategic mineral supplies for India. Myanmar's Kachin state is a key source of heavy rare earths. Both nations see significant win-win opportunities from this partnership.
- The Board of Control for Cricket in India (BCCI) has increased the reserve price for its title sponsorship rights by more than 15% to Rs. 4.9 crore per match from the Rs. 4.2 crore that the incumbent sponsor was paying, people privy to the matter said. It also raised the base price for associate partner rights to Rs. 95 lakh per match from Rs. 82 lakh.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 24/07/2026

NTPC Limited	Financial Results/Fund Raising
TATA CONSUMER PRODUCTS LIMITED	Financial Results
Shriram Finance Limited	Financial Results/Fund Raising
JINDAL STEEL LIMITED	Financial Results
ACC Limited	Financial Results
Acutaas Chemicals Limited	Financial Results
Apar Industries Limited	Financial Results
Associated Alcohols & Breweries Ltd.	Financial Results
Atul Limited	Financial Results
Automotive Stampings and Assemblies Limited	Financial Results
Bank of Baroda	Financial Results
Bank of India	Financial Results
CG Power and Industrial Solutions Limited	Financial Results
Container Corporation of India Limited	Financial Results/Dividend
CREDITACCESS GRAMEEN LIMITED	Financial Results/Fund Raising
Dalmia Bharat Limited	Financial Results

DCB Bank Limited	Financial Results
Dr. Lal Path Labs Ltd.	Financial Results/Dividend
Greenply Industries Limited	Financial Results
Grindwell Norton Limited	Financial Results
Hindustan Zinc Limited	Financial Results
Ice Make Refrigeration Limited	Fund Raising
Kfin Technologies Limited	Financial Results
Kross Limited	Financial Results
Laurus Labs Limited	Financial Results
Lodha Developers Limited	Financial Results
Neogen Chemicals Limited	Financial Results/Fund Raising
REC Limited	Financial Results/Dividend
Sapphire Foods India Limited	Financial Results
SBI Cards and Payment Services Limited	Financial Results
SBI Life Insurance Company Limited	Financial Results
Shakti Pumps (India) Limited	Financial Results
Share India Securities Limited	Financial Results/Dividend/Fund Raising
Steel Authority of India Limited	Financial Results
Sterlite Technologies Limited	Financial Results
The New India Assurance Company Limited	Financial Results
V-Mart Retail Limited	Financial Results
Welspun Corp Limited	Financial Results
Wendt (India) Limited	Financial Results
ZF Commercial Vehicle Control Systems India Limited	Financial Results

(Source: NSE)

Corporate Actions as on 24/07/2026

Bharti Airtel Limited	Dividend - Rs 24 Per Share
Divi's Laboratories Limited	Dividend - Rs 30 Per Share
Hero MotoCorp Limited	Dividend - Rs 75 Per Share
Abbott India Limited	Dividend - Rs 525 Per Share & Special Dividend Rs 131 Per Share
Advanced Enzyme Technologies Limited	Dividend - Rs 1.35 Per Share
Birla Corporation Limited	Dividend - Rs 12.50 Per Share
Chembond Chemicals Limited	Dividend - Rs 1.25 Per Share
Concord Biotech Limited	Dividend - Rs 7.55 Per Share
Crompton Greaves Consumer Electricals Limited	Dividend - Rs 3 Per Share
Data Patterns (India) Limited	Dividend - Rs 10 Per Share
Fiem Industries Limited	Dividend - Rs 40 Per Share
Fortis Healthcare Limited	Dividend - Re 1 Per Share
Info Edge (India) Limited	Dividend - Rs 3.60 Per Share

Intellect Design Arena Limited	Dividend - Rs 4 Per Share/Special Dividend - Rs 3 Per Share
Jubilant Ingrevia Limited	Dividend - Rs 2.50 Per Share
Jubilant Pharmova Limited	Dividend - Rs 5 Per Share
Jupiter Life Line Hospitals Limited	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share
Karur Vysya Bank Limited	Dividend - Rs 2.60 Per Share
Kirloskar Brothers Limited	Dividend - Rs 7 Per Sh
Neuland Laboratories Limited	Dividend - Rs 34 Per Share
Nitta Gelatin India Limited	Dividend - Rs 7 Per Share
NOCIL Limited	Dividend - Rs 1.50 Per Share
Orient Bell Limited	Dividend - Re 1 Per Share
PDS Limited	Dividend - Rs 1.65 Per Share
Radico Khaitan Limited	Dividend - Rs 9 Per Share
Refex Industries Limited	Dividend - Re 1 Per Share
Rishabh Instruments Limited	Dividend - Rs 2 Per Sh
Sasken Technologies Limited	Dividend - Rs 13 Per Share
Shyam Metalics and Energy Limited	Interim Dividend - Rs 1.80 Per Share
Siyaram Silk Mills Limited	Dividend - Rs 5 Per Share
Swelect Energy Systems Limited	Dividend - Rs 3.50 Per Share
Voltamp Transformers Limited	Dividend - Rs 100 Per Share
Zydus Lifesciences Limited	Dividend - Re 1 Per Share

(Source: NSE)

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